



*Strategic Planning Session
AGENDA*

*Novato Unified School District
1015 Seventh Street
Novato, CA 94945
(415) 897-4217*

*Monday, February 3, 2020
9:00 a.m.*

-
- I. Introduction** – *Debbie Wolfe, President, and Jon Paulsen, Executive Director – 9:00 am*
 - II. 2019 Strategic Planning Recap and Overview** – *Jon Paulsen, Executive Director – 9:10 am*
 - A. 2019 Accomplishments
 - B. CAJPA Accreditation
 - C. Mission Statement
 - III. Overall Financial Position** – *Sulaiman Arsala, Finance Manager – 9:45 am*
 - A. Review of Financial Position
 - B. Dental and Vision Programs Update
 - IV. Workers' Compensation** – *Sarah Centeno, Workers' Compensation Program Manager – 10:10 am*
 - A. Claims Trends
 - B. Emerging Trends
 - C. Trainings & Services
 - V. Break** – *10:30 am*
 - VI. Succession Planning** – *Jon Paulsen, Executive Director - 10:40 am*
 - VII. Property & Liability** – *Kyle McKibbin, Bryan Boyle, Frank Cardoza, and Tesia Bell, Keenan & Associates – 10:55 am*
 - A. Claims Trends
 - B. Current Issues
 - 1. AB218
 - 2. Wildfire Assessment Update
 - 3. Cyber Security
 - C. Emerging Trends
 - D. P & C Bridge/SafeSchools, and Stop It

VIII. Lunch – *12:00 pm*

IX. Legislative/Regulatory Updates – Jon Paulsen, Executive Director, and Kyle McKibbin, Keenan & Associates – *1:00 pm*

X. Day's Summary, 2020/21 Goals, and Closing – *Debbie Wolfe, President, and Jon Paulsen, Executive Director* – *1:20 pm*